



Press Release

Outlook for Q3 2025

Dublin, 10 November 2025

eir announces outlook for Q3 2025

eir today announced its outlook for the third quarter of 2025 which were in line with expectations. The third quarter saw continued solid KPI performance whilst EBITDA remained flat YOY.

Q3 FY25 Trading Snapshot:

KPI's

- **Fibre** → Increase in FTTH broadband base by **89,000**
- **Broadband** → Increase in Consumer broadband customers by **9,000**
- **TV** → Stable eir TV base at 112,000 customers
- **Mobile** → Increase in postpay mobile customers by **83,000**
- **Household Bundles** → Households on 3P+ bundles at **60%**

Q3 FY25 Financial Snapshot:

- **Revenue** → Q3 €320m (-€4m / -1% yoy). On a YTD basis, revenue of €960m was +€5m / +1% yoy
- **EBITDA** → Q3 €148m (flat yoy). On a YTD basis, EBITDA of €443m was +€9m / +2% yoy
- **Cash Flow** → Strong organic cash flow generation on the back of continued, solid commercial performance

Disclaimer: This announcement may include forward-looking statements regarding certain of our goals, intentions, beliefs, outlook and expectations concerning, among other things, our future results of operation, financial condition, liquidity, prospects, growth, strategies and the industries in which it operates. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Generally, but not always, words such as "may", "could", "should", "will", "expect", "intend", "estimate", "anticipate", "assume", "believe", "plan", "seek", "continue", "target", "goal", "would", or their negative variations or similar expressions identify forward-looking statements. By their nature, forward-looking statements are inherently subject to risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and that our actual results of operations, financial condition and liquidity and the development of the industries in which we operate may differ materially from those made in or suggested by the forward-looking statements contained in this announcement. In addition, even if our results of operations, financial condition and liquidity and the development of the industries in which we operate are consistent with the forward-looking statements contained in this announcement, those past results or developments may not be indicative of results or developments in future periods.

The information presented above relating to our recent trading performance is based on, and is derived from, internal management accounts and internal estimates. This information is preliminary and subject to change. Consequently, upon publication of our results for the quarter ended 30 September 2025, we may report results that are different from the ones set forth above, and those variations may be material. Accordingly, this information should be treated with caution, and undue reliance should not be placed on our outlook.

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About eir

The eir Group is the principal provider of fixed-line and mobile telecommunications services in Ireland with approximately 2 million customers. It has the most extensive telecommunications network in Ireland both in terms of capacity and geographic reach. The Group provides a comprehensive range of advanced voice, data, broadband and TV services to the residential, small business, enterprise and government markets.

Eir's mobile division operates under the eir Mobile and GoMo brands. In addition, its wholesale division, open eir, is the largest wholesale operator in Ireland, providing products and services, across a range of regulated and unregulated markets.